

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 15, 2003

REGISTRATION NO.: 24492

BONDS ISSUED BY: Newburg Reorganized School District No. 2

AMOUNT OF ISSUE: \$300,000.00

COUNTY: of Phelps

DATE OF ISSUE: December 17, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving, extending, repairing, remodeling, renovating, furnishing and equipping existing school facilities

Rate of Interest	Amount	Maturity
1.500%	\$ 95,000.00	03/01/2005
2.000%	100,000.00	03/01/2006
2.400%	105,000.00	03/01/2007

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$294,000.00

INTEREST RATE: 3.0444%

ASSESSED VALUATION: \$15,260,470

INDEBTEDNESS: (Including this issue) \$1,385,000

NOTICE OF ELECTION: Published one newspaper October 22, and 29, 2003

DATE OF ELECTION: November 4, 2003

ELECTION RESULTS: Yes...310 No...69

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable